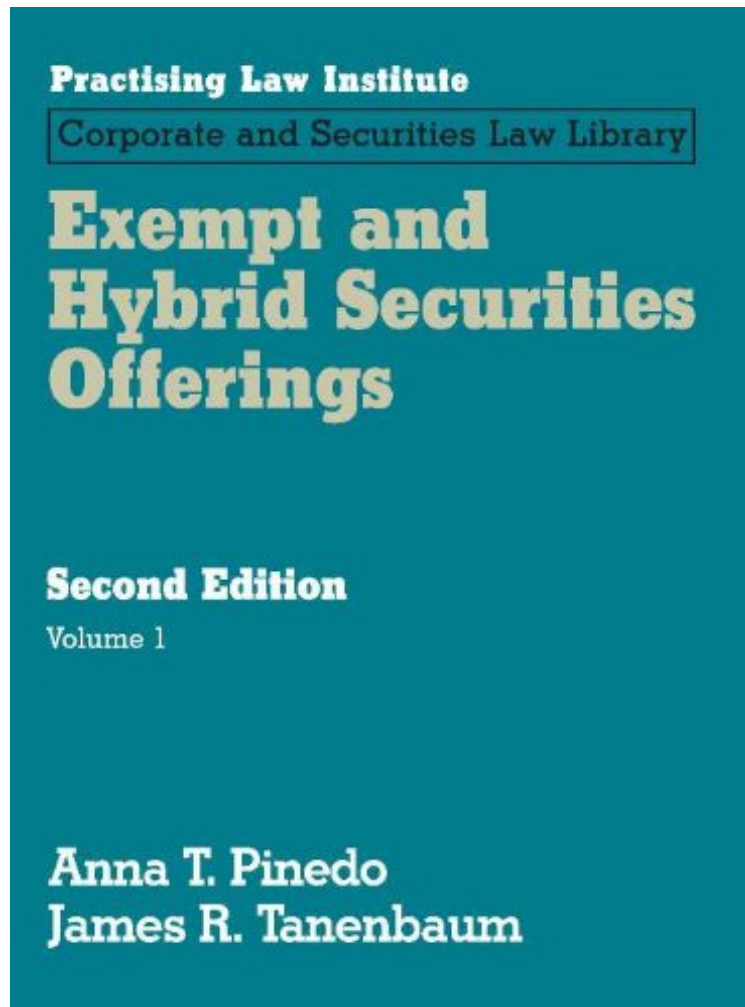


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Anna T. Pinedo, James R. Tanenbaum
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Rule 144A offerings, Regulation S offerings, expedited shelf takedowns and wall-crossed or pre-marketed offerings, registered directs, and at-the-market offerings. The new Second Edition tackles timely issues. New chapters focus on the basics of Regulation A and the Regulation A reform debate; private secondary trading markets; the use of special purpose vehicles to invest in the securities of privately held companies; the issues that arise for companies that choose to defer becoming a public company, such as the 500-holder rule; and the current debate regarding private placement reform. Written by Anna T. Pinedo and James R. Tanenbaum, *Exempt and Hybrid Securities Offerings*, compiles their expertise as noted securities practitioners responsible for creating several of today's leading exempt and hybrid offering methodologies.

About the Author Anna T. Pinedo is a Partner in the New York City office of Morrison Foerster LLP, where she has concentrated her practice on securities and derivatives. James R. Tanenbaum is a Partner in the New York City office of Morrison Foerster LLP, and serves as Chair of the firm's Global Capital Markets practice.