

Facilitating Financial Health: Tools for Financial Planners, Coaches, and Therapists

Brad Klontz, Rick Kahler

*ebooks / Download PDF / *ePub / DOC / audiobook*



#1147933 in eBooks 2016-05-20 2016-05-20 File Name: B01G7O1420 | File size: 44.Mb

Brad Klontz, Rick Kahler : Facilitating Financial Health: Tools for Financial Planners, Coaches, and Therapists before purchasing it in order to gage whether or not it would be worth my time, and all praised Facilitating Financial Health: Tools for Financial Planners, Coaches, and Therapists:

2 of 2 people found the following review helpful. Excellent overview for Fin Health HelpBy MarcoinMOProbably the most concise and clear books I've read on financial health with a wealth of relevant information. I wish this book had been the required reading for my financial counseling course in college.2 of 2 people found the following review helpful. Excellent book for financial planning professionalsBy Debbie in LakelandsThis is an excellent book for financial planning professionals. As a registered investment advisor and comprehensive financial planner, I found this book to be invaluable to enhancing my practice. I believe that I have better tools for working with clients and their

emotional/psychological issues relating to money. Since we all seem to bring our own special emotional connections to money, it's important for a financial advisor to know how to help clients flesh these out - and when an advisor should bring in a therapist. I am looking forward to reading other books by the Drs. Klontz and Rick Kahler to help me learn how to provide better financial life planning and serve my clients with integrity. 1 of 1 people found the following review helpful. Tools to Change Lives By Michael F. Kay Financial advisors...pay attention, you need this book and the information methodology. Even if you already have a life planning practice, this resource is valuable. Thank you Brad for creating this excellence resource.

With the newly revised 2nd Edition, *Facilitating Financial Health* remains a one-of-a-kind publication that bridges the gap between financial planners and mental health practitioners. The authors, two mental health professionals and a CFP®-designated financial planner, pioneered the use of tools that help clients build healthy relationships with money. This concise yet comprehensive Guide enables financial planning and mental health practitioners to effectively integrate tools from the fields of psychotherapy, life coaching, and financial planning as they help their clients change destructive financial behaviors. *Facilitating Financial Health, 2nd Edition* will enable you to: Address your clients' money-driven problems, from both financial planning and mental health perspectives Learn the best techniques and recognize when to call in help from outside your field when dealing with clients' financial issues Focus on both interior (emotional and intangible aspects of money) as well as exterior (the tangible "nuts and bolts" of financial planning) financial health topics Explore "Money Scripts" - beliefs about money commonly held by clients, financial planners, and therapists that can lead to destructive financial habits More effectively work with individuals and couples on difficult financial health topics In addition to everything that made the 1st Edition so popular, this new 2nd Edition delivers these enhancements: Modern counseling tools are presented with references to updated research and publications for both financial planning and mental health professionals A more comprehensive description of "Money Scripts" - beliefs that hamper clients' abilities to make sound financial planning decisions Updated ethical information, including references to new CFP® ethical guidelines A newly enhanced chapter on creating an integrated financial practice New tools for working with couples, including tips on working with nontraditional and unmarried couples Content that has been enhanced by readers about the kinds of money-driven relationship issues that are the most commonly seen by planners and clients alike